



Advisory Credentials Tip Sheet

	Bodies of Knowledge	Target Audience	Benefits	Exam Prep Options	Requirements	Cost
ABV aicpa.org/ABV	ACCREDITED IN BUSINESS VALUATION (ABV) <ul style="list-style-type: none"> Professional Standards Financial Reporting Qualitative and Quantitative Analysis Valuation Approaches and Methods Intellectual Property and Other Intangible Assets Valuation Adjustments 	<ul style="list-style-type: none"> CPA firms Valuation / consulting firms Corporate finance professionals 	Use of the ABV mark to establish credibility with their clients Marketing toolkit Up to 13 hours free CPE Access to FVS section resources, including: <ul style="list-style-type: none"> Business Reference Guide FVS Library Daubert Tracker Additional discounts on AICPA products and \$100 savings on conferences 	<ul style="list-style-type: none"> Self-study Exam Review Course Live Group-Study Review Course Business Valuation (BV) school 	Two pathways: <ul style="list-style-type: none"> CPAs <ul style="list-style-type: none"> Pass Exam 75 hours of valuation-specific CPD 1500 hours of valuation experience Qualifying finance professionals <ul style="list-style-type: none"> Pass Exam 75 hours of valuation-specific CPD 4500 hours of valuation experience Ethics 	\$380
CEIV aicpa.org/CEIV	Certified in Entity & Intangible Valuation (CEIV) <ul style="list-style-type: none"> Accounting and regulatory environment Audit considerations in valuation Mandatory Performance Framework Professional Standards Fair value-related technical guidance <ul style="list-style-type: none"> Businesses and business interests Intangible assets Certain liabilities Inventory prepared for financial reporting 	<ul style="list-style-type: none"> CPA firms Valuation / consulting firms Corporate finance professionals Fortune 500 	Use of the CEIV mark to establish credibility with their clients Up to 8 hours free CPD Access to Fair Value Measurement Interest Area resources, including: <ul style="list-style-type: none"> Technical valuation guidance Key industry surveys Valuation standards Expert led webcasts Additional discounts on AICPA products and \$100 savings on conferences 	<ul style="list-style-type: none"> CEIV Education (self-study) Blended Fair Value Measurement Workshop / CEIV bonus modules bundle ABV Exam review course materials are available for professionals who need to complete qualified valuation exam. 	<ul style="list-style-type: none"> Pass qualifying valuation exam Complete CEIV Education Pass CEIV exam 3000 hours of FVM-related experience in previous 10 years (with half in previous 5 years) Supervisor/ peer attestation Ethics (for finance professionals) 	\$225
CVFI aicpa.org/CVFI	Certified in Valuation of Financial Instruments (CVFI) <ul style="list-style-type: none"> Accounting Standards Audit Considerations Financial Instruments Performance Framework Regulation Current Expected Credit Losses (CECL) Professional Standards 	<ul style="list-style-type: none"> CPA firms Valuation / consulting firms Corporate finance professionals Fortune 500 Financial Institutions 	Use of the CVFI mark to establish credibility with their clients Up to 8 hours free CPD Access to Fair Value Measurement Interest Area resources, including: <ul style="list-style-type: none"> Technical valuation guidance Key industry surveys Valuation standards Expert led webcasts Additional discounts on AICPA products and \$100 savings on conferences 	CVFI Education (self-study)	Two pathways: <ul style="list-style-type: none"> Conventional Pathway: <ul style="list-style-type: none"> Complete CVFI Education Pass the 120 question comprehensive CVFI exam 3000 hours of FI exp. in previous 5yrs Supervisor/ peer attestation Ethics (for finance pros) Experienced Pathway: <ul style="list-style-type: none"> Complete FIPF Education Pass the 60 question CVFI exam on FIPF 10 years and 6,000 hours of FI experience Supervisor/ peer attestation Ethics (for finance professionals) 	\$225

CFF
aicpa.org/CFF

CITP
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PFS
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<p>CERTIFIED IN FINANCIAL FORENSICS (CFF)</p> <ul style="list-style-type: none"> • Bankruptcy and Insolvency • Computer Forensics • Economic Damages • Family Law • Financial Statement Misrepresentation • Fraud Prevention, Detection & Response • Litigation Support • Stakeholder Disputes • Valuations 	<ul style="list-style-type: none"> • Public Accounting Firms • Consulting Firms • B&I • Government Agencies • Regulatory Agencies • Academia • Law Firms • Private Investigator Firms 	<p>Use of the CFF mark to establish credibility with their clients Marketing toolkit Up to 13 hours free CPE Access to FVS section resources, including:</p> <ul style="list-style-type: none"> • Business Reference Guide • FVS Library • Daubert Tracker • Additional discounts on AICPA products and \$100 savings on conferences 	<ul style="list-style-type: none"> • Self-study Exam Review Course • Live Group-Study Review Course • Forensic Accounting Certificate Programs 	<p>Two pathways:</p> <ul style="list-style-type: none"> • Standard <ul style="list-style-type: none"> • Pass Exam • 75 hours of forensic specific CPD • 1000 hours forensic experience • Certificate <ul style="list-style-type: none"> • 1000 hours of forensic experience • Complete Core & Specialized education modules (satisfies education requirement) • Pass the Core & Specialized exams 	<p>\$380</p>
<p>CERTIFIED INFORMATION TECHNOLOGY PROFESSIONAL (CITP)</p> <ul style="list-style-type: none"> • Information Security and Cyber • Business Intelligence / Data Analytics • IT Governance, Risk & Controls 	<ul style="list-style-type: none"> • Financial statement, IT and internal auditors • Information security and cyber risk professionals • Business intelligence and data analytics professionals • Business & industry accountants • Corporate finance professionals • Accounting information system professionals 	<p>Use of the CITP mark to establish credibility with their clients Marketing toolkit Up to 13 hours free CPE Access to technology resources, including:</p> <ul style="list-style-type: none"> • Webcasts & Videos • Guides and Publications • Additional discounts on AICPA products and \$100 savings on conferences 	<ul style="list-style-type: none"> • Self-study Exam Review Course 	<p>Two pathways:</p> <ul style="list-style-type: none"> • Standard <ul style="list-style-type: none"> • Pass Exam • 75 hours of CITP-related CPD • 1000 hours of CITP-related business experience • Certificate <ul style="list-style-type: none"> • Complete education modules (satisfies education requirement) • 1000 hours of CITP-related business experience • Pass exam 	<p>\$225</p>
<p>PERSONAL FINANCIAL SPECIALIST (PFS) Integrated knowledge of:</p> <ul style="list-style-type: none"> • Tax Planning • Estate and charitable planning • Retirement and elder planning • Investment and education planning • Insurance / Risk Management and employee / business owner planning • PFP process • Professional responsibilities • Fundamental PFP concepts 	<ul style="list-style-type: none"> • CPA financial planners looking to add credibility of a specialized credential • Tax CPAs looking to evolve their client relationships • Young CPAs seeking alternative careers in accounting 	<p>Use of the PFS mark to establish credibility with their clients Marketing toolkit resources If purchased in bundle with PFP Section:</p> <ul style="list-style-type: none"> • Up to 13 hours free CPE • Access to PFP Section resources, including: <ul style="list-style-type: none"> • Broadridge Advisor • Bob Veres <i>Inside Information</i> • "Advisers Guide to...." Technical and Practice Management Series • Expert led webcasts • Additional discounts on AICPA products and \$100 savings on conferences 	<ul style="list-style-type: none"> • Detailed body of knowledge outline • Fundamentals of Personal Financial Planning as an overview • If taking the PFP Certificate exams, education / CPE that covers exam topics • If taking the PFP experienced path, the required experienced CPA education 	<p>Three pathways:</p> <ul style="list-style-type: none"> • Standard <ul style="list-style-type: none"> • 3000 hours (1000 may be tax compliance) in last 5 yrs. • 75 hours of PFP-related CPD in last 5 yrs. • Pass comprehensive PFS exam • Certificate <ul style="list-style-type: none"> • 3000 hours (1000 may be tax compliance) in last 5 yrs. • Obtain the 5 PFP Certificates (education and exam) • Experienced <ul style="list-style-type: none"> • 7500 hours (2000 may be tax compliance) in last 7 yrs. • 105 hours of PFP-related CPD in last 7 yrs. • Pass required 13-hr CPE PFP education course • Pass experienced CPA PFS assessment 	<p>\$380</p>

*For multiple credential pricing discounts, credential renewal pricing and credential reinstatement pricing users should be referred to our website at: <https://www.aicpa.org/membership/dues>