



The money you worked for
should be working for you.

Let's CPA
what we
can do
about that.

When you visit a CPA who holds the **Personal Financial Specialist (PFS™)** credential, they'll take a holistic look at your financial health and goals. They comply with the strict ethical standards of a CPA and leverage the latest planning knowledge to your advantage. A CPA with a PFS will make your money work for you.

To start planning your investments, contact:

